

**TRANSFER REQUEST AND CONSENT FORM**

**To: BOARD OF TRUSTEES**

**WELFARE AND PENSION DEPARTMENT OF \_\_\_\_\_  
(AWAY FUND)**

I request that the contributions actually paid to your Fund by and of my Employers be transferred to the:

Central Iowa Carpenters Pension  
And Carpenters Fringe Benefits  
Wilson McShane  
3001 Metro Drive, Suite 500  
Bloomington, MN 55425  
Phone: (952) 854-0795  
Fax: (952) 851-3521

In accordance with the Reciprocal Agreement to which both Funds are party. The Fund which I have designated in my "Home Fund". I understand that I will no longer have a claim against your Fund for any benefits which otherwise might accrue for myself, my dependents or my survivors, based upon such contributions. I also understand that my eligibility for any benefits based on such contributions will be determined solely in accordance with the Plan of Benefits of my Home Fund.

I understand that it is possible for benefits to be reduced or lost as a result of such a transfer, although I believe the transfer will be to my advantage. In order to induce the Funds to transfer contributions as I have requested, I waive, on behalf of myself and my dependents, heirs, beneficiaries and assigns, any claim for benefits which I may or they may lose and to which I or they would have been entitled but for the transfer of contributions, and I agree to hold both Funds and the Trustees of both Funds serving from time to time harmless from and to indemnify them against any and all payments, including legal fees and costs, which they incur in connection with such claim.

I understand that I may cancel this request at any time by giving you written notice of such cancellations. I also understand that this request will automatically expire at the end of any period of three consecutive calendar months in which I do not perform any work for which contributions are required to be paid to your Fund.

**NAME** \_\_\_\_\_ **ADDRESS** \_\_\_\_\_

**SOCIAL SECURITY #** \_\_\_\_\_ **CITY** \_\_\_\_\_

**STATE AND ZIP** \_\_\_\_\_

Carpenters Local #106  
3851 Delaware Ave  
Des Moines, IA 50313  
Phone: (515) 262-8079 Fax: (515) 262-9860